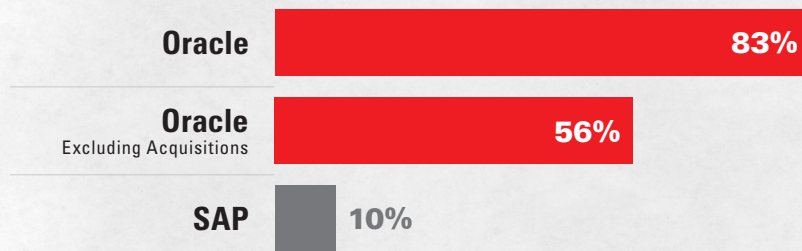


# Applications Industry Shifts to Open Standards

## Latest Quarterly Applications Growth



Source: SEC Filings

1. Oracle Q4 FY06 excludes middleware: Oracle's Q4 FY06 earnings release furnished as part of Oracle's Form 8-K dated June 22, 2006.
2. 56% growth rate excludes revenues from Siebel and Retek product lines.
3. SAP's Q2 FY06 earnings pre-release furnished as part of SAP's Form 6-K dated July 13, 2006.

## SAP Left Behind

**"We lost share."**

— Henning Kagermann, SAP AG CEO

# ORACLE®

oracle.com  
or call 1.800.ORACLE.1

Growth rates exclude currency rate fluctuations and reflect quarterly year/year comparisons.

Copyright © 2006, Oracle. All rights reserved. Oracle, JD Edwards, PeopleSoft and Siebel are registered trademarks of Oracle Corporation and/or its affiliates. Other names may be trademarks of their respective owners.